



International Bar Association
13th Annual Global Insolvency and
Restructuring Conference
13-15 May 2007
Zurich, Switzerland



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A conference presented by the IBA Section on Insolvency,
Restructuring and Creditors' Rights (SIRC)



Topics include:

- Insolvency of financial institutions: the challenges of containing institutional financial instability.
- Post-commencement financing in insolvencies and restructurings: the art of balancing business rescue with creditors' rights.
- The changing dynamics of lender groups in insolvency proceedings.
- UNCITRAL and UNIDROIT update.

**Up to 10.5 CPD
hours available***

* As per the Law Society of England and Wales. The number of CPD points/hours available may vary for other bar associations and law societies depending on their criteria.

Who should attend?

Lawyers, judges, regulators, financial advisers, investors, crisis managers and opinion leaders should not miss this important conference. All IBA conferences are open to both IBA member and non-members.

Supported by

PRACTICAL LAW COMPANY



Programme

Conference Co-Chairs

Christopher W Besant *Cassels Brock & Blackwell LLP, Toronto, Ontario; Co-Chair, Section on Insolvency, Restructuring and Creditors' Rights (SIRC)*

Alexander Klausner *Brauneis Klausner Prändl Rechtsanwälte GmbH, Vienna; Co-Chair, Section on Insolvency, Restructuring and Creditors' Rights (SIRC)*

Local Host Committee

Chair

Christoph Stäubli *Walder Wyss & Partners, Zurich*

David Jenny VISCHER, *Basel; SIRC Vice-Chair*

Brigitte Umbach-Spahn *Wenger Plattner, Zurich; Chair, Subcommittee on Insolvency Legislation and Legislative Reform and Harmonisation*

Jörg Witmer *Lutz Rechtsanwälte, Zurich; Vice-Chair, Subcommittee on Enforcement of Creditors' Rights*

Sunday 13 May

1300 – 1600

SIRC Executive and Subcommittee Officers – Executive Meetings

1500 – 1800 **Registration**

1800

Opening reception for all conference delegates

Masoala Rainforest at the Zurich Zoo: Discover the fascinating world of an 11,000 square metre rainforest and enjoy its tropical climate. Zurich Zoo acts as an ambassador for the protection of a fascinating plant and animal world. The reception will start at 1800 with a guided tour in groups for approximately 1 hour, to be followed by a cocktail reception at 1900 in the Masoala Restaurant.

Sponsored by leading law firms of Zurich



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PESTALOZZI LACHENAL PATRY
ATTORNEYS AT LAW



VISCHER

WENGER PLATTNER
BASEL · ZÜRICH · BERN



Monday 14 May

0800 – 0900

Registration and welcome coffee

0900 – 0915

Opening remarks

by the Co-Chairs, SIRC

Christopher Besant

Alexander Klausner

The Co-Chairs will give an overview of the conference and its objectives, as well as highlighting various SIRC activities over the past year. They will also address SIRC section business to be accomplished by the members in attendance during the course of the conference.

0915 – 1230

Insolvency of financial institutions: the challenges of containing institutional financial instability

An examination of the interaction between regulatory and judicial mechanisms to address and contain instability in distressed financial institutions and its wide ranging potential collateral consequences, ranging from audit, regulatory, inspection, reorganisation, through to formal liquidation.

Many jurisdictions provide special rules for the restructuring and insolvency of banks and insurance companies, which address the need to maintain stability in financial markets. The insolvency of financial institutions involves multiple interests. The concern of small savers in guaranteed minimum paybacks is of special importance as is a swift payout of dividends. The prevention of negative effects on the marketplace as a whole is another objective to be pursued.

A panel of distinguished liquidators, accountants, representatives of supervisory bodies and insolvency lawyers will discuss the hows and whys of maintaining credibility in the market place, the powers and responsibilities of supervisory bodies, specific measures to try to restructure or liquidate financial institutions (compared to "normal" insolvency proceedings) as well as the economic parameters involved.

The speakers will also present short case studies based on their broad practical experience in the field.

Exhibitors present at this conference will include:

Law Business Research

Tuesday 15 May

Panel Co-Chairs

Brigitte Umbach-Spahn *Wenger Plattner, Zurich; Chair, Subcommittee on Insolvency Legislation and Legislative Reform and Harmonisation*

Ian Walker *Minter Ellison, Melbourne, Victoria; Vice-Chair of Subcommittee on Insolvency Legislation and Legislative Reform and Harmonisation*

Panellists

Thomas Baxter *General Counsel and Executive Vice President, Federal Reserve Bank of New York, New York*

Hans de Haan *Co-Trustee of Van der Hoop, Netherlands, former audit partner, Ernst & Young, Amsterdam*

Ray Mainsbridge *Blake Dawson Waldron, Sydney, New South Wales*

Daniel Roth *Head of Bank Insolvency, Swiss Federal Banking Commission, Bern*

Alexander Schoeller *Jaksch Schoeller Riel Rechtsanwälte, Vienna*

1030 – 1100 **Coffee/tea break**

1230 – 1400 **Lunch**

1400 – 1715

Post-commencement financing in insolvencies and restructurings: the art of balancing business rescue with creditors' rights

Post-commencement financing transactions are a complex hybrid of secured commercial loan and insolvency elements. Although most of the liabilities of an insolvent company are frozen, the insolvent company needs to find a way of financing its operations while it seeks to restructure its business and negotiate a satisfactory arrangement with creditors. Post-commencement financing is unique from other financing methods in that it usually has priority over existing debt, equity and other claims. The right to be repaid in priority to all other creditors or claims is what allows new lenders to advance large sums of cash to an insolvent company. But the concept is not universally recognised. Post-commencement financing becomes even more complex when it concerns a group of companies in financial crisis.

Presented by the SIRC Subcommittee on Reorganisation and Workouts.

Session Organiser

Miguel de Avillez Pereira *Abreu Advogados, Lisbon; Co-Chair of Subcommittee on Reorganisation and Workouts*

Panel Co-Chairs

Pekka Jaatinen *Castrén & Snellman, Helsinki; Vice-Chair of Subcommittee on Reorganisation and Workouts*

Josef Krüger *Borden Ladner Gervais LLP, Calgary Alberta; Vice-Chair of Subcommittee on Reorganisation and Workouts*

Panellists

Dr Eberhard Braun *Schultze & Braun, Achern*

Neville Kahn *Partner, Reorganisation Services, Deloitte & Touche LLP, London*

Robert Rosenberg *Global Co-Head, Insolvency Practice Group, Latham & Watkins LLP, New York*

Stephen Taylor *Managing Director, AlixPartners, London*

1530 – 1600 **Coffee/tea break**

1900 – 2015

Drinks reception

Zunftthaus zur Zimmerleuten, Limmatquai 40, 8001 Zurich

All delegates and guests are invited to attend

Hosted by



2015

Conference dinner

Zunftthaus zur Zimmerleuten, Limmatquai 40, 8001 Zurich

Located in the old town, the carpenters' guildhall was built in 1708. An architectural showpiece, the restaurant is also renowned for its mastery of innovative Swiss favourites, as well as for its exquisite decor, with baroque flourishes.

Ticket price: £75

Dress code: business suit.

Continuing Professional Development / Continuing Legal Education

For delegates from countries where CPD / CLE is mandatory, the International Bar Association will be pleased to provide a Conference Certificate of Attendance which, subject to the exact CPD / CLE requirements, may be used to obtain the equivalent accreditation in your jurisdiction.

This conference has been accredited for CPD / CLE by the Law Society of England and Wales. Delegates should ask staff at the registration desk for information as to how to obtain the hours.

0830 – 0900

Registration and welcome coffee

0900 – 1200

The changing dynamics of lender groups in insolvency proceedings

Recently, executives from a company held a private conference call with their lenders to talk about how disastrous the prior year had been for the company. It had not been a good year for the company's industry generally, and new technology available to the consumer was making the company's long-term business plan and strategies obsolete. The executives said they needed more time to fix the problems, which included more than US\$1 billion in 'bank debt'. Most of the roughly 200 lenders on the call were not banks, but hedge funds. And what they heard was supposed to be confidential inside information. During the next two days, the company's stock was heavily traded, and plummeted nearly 25 per cent.

Hedge funds have become a dominant force in the major equity markets around the world. But they also have recently become major players in the more opaque debt market, which includes bonds as well as loans, and is more than one and a half times as big as the stock market.

Lending was once a clubby world dominated by banks, which are highly regulated and are required to keep their various lines of business separate. Hedge funds do not operate under such regulation or restrictions, and by virtue of their smaller size, have fewer, if any, information barriers. Banks and hedge funds also have totally different investment strategies – one based on fees and interest and the other based on rate of return. When these two types of entities come together as lenders, conflicts arise.

This session will focus on the differing strategies and philosophies of multi-national lender groups in insolvency proceedings. 'Insolvency proceedings' include both the pre- and post-bankruptcy stages, as defined by various jurisdictions. Thus, the programme will include lender workout strategies before an insolvency proceeding is commenced, as well as post-proceeding strategies, including traditional bank strategies of repayment and debt restructuring vs hedge fund strategies of 'loan to own'. The session will include an interactive discussion using a hypothetical insolvency scenario creating discourse and strategic conflict among the panel members and the audience on what actions would or should be taken and why, depending upon the jurisdiction.

Panel Co-Chairs

Bart De Moor *Laga, Brussels/Diegem;*

Co-Chair, Subcommittee on Enforcement of Creditors' Rights

Judith Elkin *Haynes and Boone LLP,*

New York; Co-Chair, Subcommittee on Enforcement of Creditors' Rights

Panellists

Lorenz Büchel *Head of Legal Services*

- Corporate Finance & Structured Transactions, UBS, Zurich, Switzerland

Luc Despins *Milbank Tweed Hadley &*

McCloy LLP, New York

Russell Downs *PricewaterhouseCoopers,*

London

Julian Gething *Kroll Talbot Hughes, London*

James Stonebridge *Norton Rose, London*

Richard Wynne *Kirkland & Ellis LLP, Los*

Angeles, California

1015 – 1045 **Coffee/tea break**

1200 –1230

Keynote address

Mahesh Uttamchandani *Senior Counsel,*

Insolvency & Creditors' Rights, The World Bank, Washington DC

1230 –1330 **Lunch**

1330 – 1530

Rewriting the rules of secured lending: a look at the UNCITRAL and UNIDROIT projects on security interests

This session will focus on the important pending work of UNCITRAL and UNIDROIT in streamlining the systems for taking security. The UNCITRAL Legislative Guide on Secured Transactions deals with all types of tangible and intangible movable assets (including bank accounts), with the exception of intermediated securities. The UNIDROIT draft Convention on Substantive Rules Regarding Intermediated Securities deals with security interests in intermediated securities. This work, which has made significant advancements, is an important step forward for the global system of commercial and corporate finance. Specific topics include:

- An overview of the draft UNCITRAL Guide.
- Security interests in intermediated securities under the UNIDROIT draft Convention.
- Security interests in bank accounts under the UNCITRAL draft Guide.

Panel Chair

Spiros Bazinas *Senior Legal Officer,*

UNCITRAL, Vienna; Vice-Chair, Subcommittee on Enforcement of Creditors' Rights

Panellists

Dr Hans Kuhn *Head, Legal Office, National*

Bank of Switzerland, Bern

Professor Dr Wolfgang Wiegand

Rechtsanwalt, Bern

1530 – 1700

Section on Insolvency, Restructuring and Creditors' Rights business meeting 'Get involved!'

All delegates are welcome to attend this open meeting where future section activities and projects will be discussed.

Overview of SIRC activities:

Alexander Klausner and Christopher Besant, SIRC Co-Chairs

An overview of the achievements of the past year and the activities and projects of SIRC for the upcoming year.

Reports of SIRC Subcommittees A, B & C:

Chairs, Subcommittees A, B & C

Reports from the Co-Chairs of the 3 SIRC Subcommittees on current activities and projects:

Subcommittee A: Insolvency Legislation and Legislative Reform and Harmonisation
Subcommittee B: Enforcement of Creditors' Rights

Subcommittee C: Reorganisations and Workouts

SIRC Delegation to UNCITRAL MNCG Project

Lewis Kruger, SIRC UNCITRAL Liaison

Update on the important work of SIRC's standing delegation to UNCITRAL's Working Group V formed to draft a set of provisions for the more efficient processing of the insolvency and restructuring of multi-national corporate groups.

Launch of the SIRC Journal

Derrick Tay and Bart de Man, SIRC Journal Co-Editors

Launch of the inaugural issue of the new SIRC Journal, and discussion of the editorial plan for the coming issues and information to members on the procedure for contributions.

Conference Planning/Speaking Opportunities for SIRC members, SIRC Co-Chairs and Vice-Chairs and city host committees

A discussion of SIRC programming plans and sponsorship opportunities for annual IBA conference in Singapore, October 2007; 14th Annual Mid Year SIRC Global Insolvency Conference, May 2008; and IBA conference in Buenos Aires, October 2008

Coffee will be served during the members meeting

Information

Date

13-15 May 2007

Venue

Zurich Development Center
Keltenstrasse 48
8044 Zurich
Switzerland
tel: + 41 (44) 625 7575
fax: + 41 (44) 625 7550
www.zurichdevelopmentcenter.com

Language

All working sessions and conference materials will be in English.

How to register

Register online at www.ibanet.org/conferences to avail of the ten per cent online registration discount or complete the attached registration form and return it to Julie Elliott at the IBA together with your payment. You should receive e-mailed confirmation of your registration within five days; if you do not then please contact Julie Elliott – julie.elliott@int-bar.org

Fees

On-line registrations received:

	on or before 30 March	after 30 March
IBA member	£540	£630
Non-member *	£675	£765
Young lawyers (Under 30 years)	£405	£765
Academics/Judges (Full time)	£405	£765
Corporate counsel	£485	£765

Hard copy registration forms and fees received:

	on or before 30 March	after 30 March
IBA member	£600	£700
Non-member *	£750	£850
Young lawyers (Under 30 years)	£450	£850
Academics / Judges (Full time)	£450	£850
Corporate counsel	£540	£850

* By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this conference is held, which entitles you to the following benefits:

- 1 Password access to certain parts of the IBA website.
- 2 Receipt of IBA e-news and access to online versions of International Bar News.
- 3 Pay the member rate for any subsequent conference registrations for this calendar year.
- 4 IBA member rewards.

If you would like to become a full or general member of the IBA, which includes membership of one or more committees – and inclusion in and access to our Membership Directory - we encourage you to do so now in order to register for this conference at the 'member rate'. Full details of how to join can be found at www.ibanet.org

The IBA offers senior lawyers a discounted registration fee. Please contact the IBA office for further information.

Full payment must be received in order to process your registration.

Fees include

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 20 April
- Access to the above conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the conference
- Lunch on Monday 14 and Tuesday 15 May
- Tea and coffee during breaks
- Invitation to hosted reception on Sunday 13 May
- Invitation to hosted reception on Monday 14 May

Please note that registrations are not transferable.

List of participants

In order for your name to appear in the list of participants, which will be distributed at the conference, your registration form must be received by 9 May at the latest.

Payment of registration fees

Pounds sterling: by cheque drawn on a UK bank and in favour of the International Bar Association. Please send to: 10th Floor, 1 Stephen Street, London W1T 1AT, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 at the National Westminster Bank, St James's & Piccadilly Branch, (Sort Code 56-00-03), 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L or IBAN GB05NWBK56000313270222. Please ensure that a copy of the bank transfer details is attached to your registration form.

Euro: by cheque converted at the current rate of exchange and in favour of the International Bar Association OR by bank transfer to the IBA Bank Account Number 550/00/06570631 at the National Westminster Bank, St James's & Piccadilly Branch, (Sort Code 56-00-03), 208 Piccadilly, London W1A 2DG, United Kingdom SWIFT address NWBKGB2L or IBAN GB58NWBK60721106570631. Please ensure that a copy of the bank transfer details is attached to your registration form.

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to : 10th Floor, 1 Stephen Street, London W1T 1AT, United Kingdom.

OR by bank transfer to the IBA account number: 01286498 at the National Westminster Bank, St James's & Piccadilly Branch, (Sort Code 56-00-03), 208 Piccadilly, London W1A 2DG, United Kingdom. Please ensure that a copy of the bank transfer details is attached to your registration form.

Credit card payments: by Visa, MasterCard or American Express. No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND THE WORDS 'CON19ZURICH' APPEAR ON ANY TRANSFER OR DRAFT.

Cancellation of registration

If cancellation is received in writing at the IBA office by Friday April 13, fees will be refunded less a 25 per cent administration charge. We regret that no refunds can be made after this date.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local Embassy or Consulate. We are unable to send out letters supporting visa applications to embassies prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.

Information *(continued)*

Accommodation

Zurich Development Center

The IBA has reserved a limited number of guestrooms for the nights of 13 – 15 May inclusive, the following rates include breakfast and all relevant taxes and service:

Single occupancy 240 CHF per room
per night
Double occupancy 360 CHF per room
per night

Note: £20 booking fee payable to JLC is required in order to make a reservation at the Zurich Development Center. Please complete your credit card details on the Accommodation Form.

Subject to availability, the rates quoted apply if booked by 11 May 2007 via the official accommodation agent, Judy Lane Consulting (JLC). This is a limited block of rooms so please book early as rates and availability cannot be guaranteed. To make a reservation:

Complete the Zurich Development Center Accommodation Form and return to JLC as soon as possible to benefit from the special IBA rate:

JLC
PO Box 5098
Broadstone BH18 9WG
United Kingdom
Tel: +44 (0)1202 699 488
Fax: +44 (0)870 429 2125
Email: jlcoffice@btinternet.com

All reservations will be acknowledged, by e-mail, within 48 hours of receipt. Bookings cannot be made without a credit card number. Any subsequent amendment to your reservation must be made in writing to JLC. Subject to availability, JLC can accept reservations up until 11 May.

Cancellations may be made up until 11 May. Thereafter, JLC will make a penalty charge of 100 per cent of your entire stay to your credit card. This will also apply to no-shows.

Check-in / check-out times

You will be advised of the check-in / check-out times prior to arrival, this is dependant upon the Center's capacity on your day of arrival. However guests checking out on Wednesday 16th might be required to check-out by 0900.

Non-smoking policy

Smoking is not permitted in the bedrooms, public lounges and meeting rooms. However it is possible to smoke on guestroom balconies and outside the building. If you wish to request a guestroom with a balcony then please indicate your preference on the Accommodation Form; please note this cannot be guaranteed.

By completing the Accommodation Form, you enter into an agreement with the hotel regarding credit card guarantees, cancellation/no-show terms and conditions and room rates. Neither the IBA nor JLC can accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Hotel Accommodation

Hotel Dolder Waldhaus

The IBA has reserved a limited number of guestrooms for the nights of 13-14 May 2007 inclusive.

Hotel Dolder Waldhaus
Kurhausstrasse 20
8032 Zurich
Switzerland
tel: +41 44 269 10 00
fax: + 41 44 269 10 01
e-mail:
www.dolerwaldhaus.ch

The following rates are per room, per night and exclusive of buffet breakfast, but include service charges, city tax and VAT 7.6 per cent.

Single occupancy

Superior room:	250 CHF
Deluxe room:	270 CHF
Superior double room:	300 CHF
Deluxe double room:	320 CHF

Double occupancy

Superior room:	350 CHF
Deluxe room:	390 CHF

Please complete the attached Hotel Booking Form and send it direct to the hotel to make your reservation. The hotel requires a credit card number to secure your reservation.

Cancellation and no-show policy

Cancellations may be made up to three days prior to arrival without charge. Thereafter cancellations and no-shows will be charged a fee of 100 per cent to your credit card.

As a limited number of rooms have been blocked at the hotel availability cannot be guaranteed once the room block is full.

Delegates are responsible for making accommodation reservations directly with the hotel and enter into an agreement with the hotel regarding credit card guarantees, cancellation terms and conditions, and room rates (should these differ from the special IBA rate). The IBA cannot accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Disabled access

Please notify us if you require special assistance.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the Sponsorship Department at the IBA sponsorship@int-bar.org

Social programme

Conference dinner

Zunftthaus zur Zimmerleuten
Ticket price: £75

Social event tickets reservations cannot be guaranteed unless payment has been received before 10 May, subject to availability.

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

Registration Form

13th Annual Global Insolvency and Restructuring Conference – When finance meets crisis

13-15 May 2007 Zurich Development Center, Switzerland

Please read the 'Information' section before completing this form and return it together with your payment, to Julie Elliott at the address overleaf.

To obtain a ten per cent discount on the advertised fees please register online at www.ibanet.org/conferences

Personal details *(Please attach your business card or write in block capitals)*

Name _____

Name as you wish it to appear on your badge *(if different from above)* _____

Membership number *(if applicable)* _____ Date of birth _____

Firm / Company / Organisation _____

Address _____

Tel _____ Fax _____

E-mail _____

Guest _____

Special dietary requirements _____

10 per cent discount available on all the fees below by registering online at www.ibanet.org/conferences

Registration form and fees received:	On or before 30 March	After 30 March	Amount Payable
IBA member	£600	£700	£
Non-member*	£750	£850	£
Young lawyers (under 30 years)	£450	£850	£
Academic / Judges (Full time)	£450	£850	£
Corporate counsel	£540	£850	£

* By paying the non-member fee, we welcome you as a Delegate Member of the IBA for the remainder of the calendar year in which this conference takes place. This entitles you to the following benefits:

(1) Password access to certain parts of the IBA website. (2) Receipt of IBA e-news and access to online versions of International Bar News. (3) The member rate for any subsequent conference registrations for this calendar year. (4) Take advantage of IBA Member Rewards.

The IBA offers senior lawyers a discounted registration fee. Please contact the IBA office for further information.

Social Function Conference dinner Number of tickets _____ @ £75 each £

Social function tickets reservations are subject to availability and cannot be guaranteed unless payment has been received before 10 May 2007.

TOTAL AMOUNT PAYABLE £

Please note that registrations are not transferable

* Join the IBA today and register for this Conference at the IBA member rate.

Please find the IBA membership application on www.ibanet.org

Payment details

I enclose a cheque / bank draft made payable to the IBA for the total amount payable.

I have transferred to the IBA bank account the total amount payable and have attached a copy of the bank transfer details.

Please charge the total amount due to my Visa / Mastercard / American Express *(Other cards are not accepted)*.

Card number _____ Start date _____ Expiry date _____

Name of card holder _____

Signature _____ Date _____

Where did you first hear about this Conference?

- IBA CONFERENCE OTHER CONFERENCE DIRECT MAIL INTERNET ADVERTISEMENT
 E-MAIL EDITORIAL RECOMMENDATION OTHER

Please provide further details, quoting code (if applicable)

IBA listings are provided to third parties, are used for marketing purposes and are published on the internet and other internationally available networks and media. The IBA will treat your personal information with the utmost respect and in accordance with UK data privacy laws.

If you do not want your details to be passed on, please tick the box

Please send the completed form to:

Julie Elliott

International Bar Association

10th Floor, 1 Stephen Street, London W1T 1AT, United Kingdom

Tel: +44 (0)20 7691 6868 Fax: +44 (0)20 7691 6545 Fax: +44 (0)20 7691 6544

e-mail: julie.elliott@int-bar.org website: www.ibanet.org

For office use only Payment _____ Banked _____ Processed _____

Zurich Development Centre Accommodation Form

13th Annual Global Insolvency and Restructuring Conference – When finance meets crisis

13-15 May 2007 Zurich Development Center, Switzerland

Please refer to the Accommodation section before completing this form.

Return to: JLC, PO Box 5098, Broadstone BH18 9WG, United Kingdom

tel: +44 (0)1202 699 488 fax: +44 (0)870 429 2125 e-mail: jlcoffice@btinternet.com Subject to availability, JLC can accept reservations up until 11 May 2007.

Personal details (please print clearly in BLOCK CAPITALS)

Title _____ First name _____

Family name _____

IBA Membership Number (if applicable) _____

Firm/company/organisation _____

Address _____

E-mail _____

(Please print clearly as your reservation will be confirmed by email)

Tel _____ Fax _____

Accommodation requirements

Date of arrival _____ Date of departure _____

Room with balcony - smoking is only permitted on the balcony

Single room 240CHF per room per night Double room 360CHF per room per night

The rate includes breakfast and all applicable taxes

Any special requirements _____

(We will do our best to accommodate these requests but cannot make any guarantees)

Cancellation and No-show

Cancellations may be made up to 11 May. Thereafter, JLC will make a penalty charge of 100 per cent of your entire stay to your credit card.

This will also apply to no-shows.

Accommodation guarantee and booking fee payment

I authorise JLC to guarantee my reservation from my credit card, details as below.

I authorise JLC to take a £20 booking fee payment from my credit card, details as below.

Visa and MasterCard are accepted

Type of Card _____ Expiry Date _____

Name on Card _____ Card Number _____

Signature _____ Date _____

By completing the Accommodation Form, you enter into an agreement with the Zurich Development Center regarding credit card guarantees, cancellation/no-show terms and conditions and room rates. Neither the IBA or JLC can accept responsibility for accommodation disputes between a delegate and the Zurich Development Center.

Return to:

JLC

PO Box 5098, Broadstone BH18 9WG, United Kingdom

tel: +44 (0)1202 699 488 fax: +44 (0)870 429 2125 e-mail: jlcoffice@btinternet.com

For official use only

Date form recd _____ Date registration _____

Confirmation number _____ Comments _____

Hotel Booking form – Hotel Dolder Waldhaus

International Bar Association Conference

13-15 May 2007 Zurich Development Centre, Switzerland

To Hotel Dolder Waldhaus – Reservations

Fax + 41 44 269 1001

Booking Reference: wal 13.05.-2

Personal details (please print clearly in BLOCK CAPITALS)

Guest name _____

Home address _____

Passport number _____

Date of birth _____

Tel _____ Fax _____

E-mail _____

Arrival date _____ May 2007

Departure date _____ May 2007

Room Type

Single occupancy

Superior room: 250 CHF

Deluxe room: 270 CHF

Superior double room: 300 CHF

Deluxe double room: 320 CHF

Double occupancy

Superior room : 350 CHF

Deluxe room : 390 CHF

Smoking Non-smoking

Please indicate your requested room category. A limited number of rooms have been blocked for this event. Reservations will be allocated by availability

The rates are per room, per night and include : service charges, city tax and VAT 7.6 per cent. Buffet breakfast is an additional charge at 22 CHF.

Guarantee

To secure your booking a credit card is required

Card number _____ Expiry Date _____

Name of Cardholder _____

Signature _____ Date _____

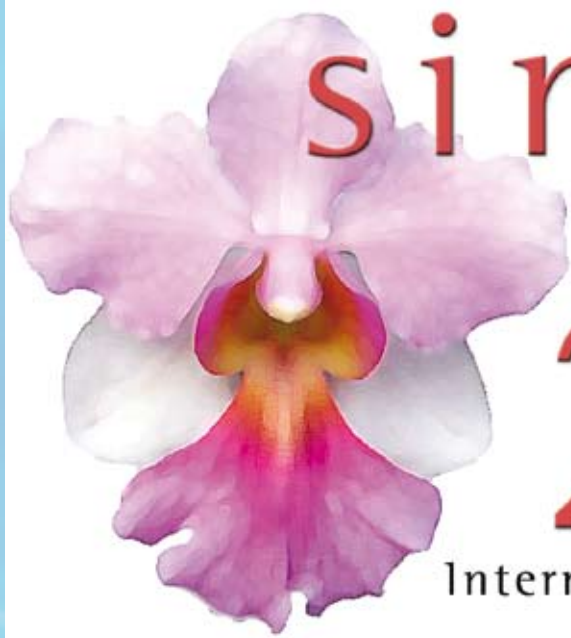
Remarks

Reconfirm from the hotel _____

Stamp/ Date/ _____

Signature _____

Reservation Reference Number _____



singapore

14-19 October

2007

International Bar Association Conference

Singapore is a unique and dynamic city, filled with culture and brimming with energy and finesse. It is where urban meets traditional offering the modern and cosmopolitan whilst retaining its local flavour. Voted 5th best business meeting city, it offers the perfect opportunity for both business and pleasure.

What will Singapore 2007 offer?

- A meeting place for over 3,000 lawyers from around the world
- Over 150 working sessions covering all areas relevant to international legal practitioners
- A chance to share in the knowledge and expertise of the leading international lawyers from across the globe
- The opportunity to generate new business with many of the leading firms in the world's key cities
- Registration fee which entitles you to attend as many sessions throughout the week as you wish
- Continuing Legal Education and continuing professional development.
- A variety of social functions providing ample opportunities to network
- Integrated guests' programme
- Excursion and Tours programme



Images courtesy of the Singapore Tourism Board

To pre-register and receive further information when it becomes available, please contact:

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International Bar Association

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The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations and law societies. The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of 30,000 individual lawyers and more than 195 bar associations and law societies spanning all continents. Grouped into two divisions – the Legal Practice Division and the Public and Professional Interest Division – the IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information. The IBA's high-quality publications and world-class conferences provide unrivalled professional development and network-building opportunities for international legal practitioners and professional associates.

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The Section on Insolvency, Restructuring and Creditors' Rights

The Section on Insolvency, Restructuring and Creditors' Rights is the most prominent international association of lawyers interested in insolvency and creditors' rights law.

The section serves as an official observer to the UNCITRAL Working Group on Insolvency Law, which it has assisted in developing the UNCITRAL Model Cross-Border Insolvency Law and with which it currently is working to identify areas for harmonisation of domestic insolvency laws aimed at ensuring certainty and effectiveness in cross-border trade and other financial transactions.

The section works closely, on these and other efforts, with other multinational institutions concerned with Insolvency, such as the World Bank, the International Monetary Fund, the Asian Development Bank and the Group of Thirty, as well as with organisations of insolvency practitioners such as INSOL International, the Association of European Insolvency Practitioners and national insolvency specialist organisations



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